

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Onorati Construction Co., Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 22-3371055

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

111 Cornelia Street
Boonton, NJ 07005

Number, Street, City, State & ZIP Code

Morris
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Onorati Construction Co., Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Onorati Construction Co., Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
When	

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

Onorati Construction Co., Inc.

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$10,000,001 - \$50 million☐ \$1,000,000,001 - \$10 billion☐ \$100,001 - \$500,000☐ \$50,000,001 - \$100 million☐ \$10,000,000,001 - \$50 billion☐ \$500,001 - \$1 million☐ \$100,000,001 - \$500 million☐ More than \$50 billion

Debtor **Onorati Construction Co., Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 21, 2023**
MM / DD / YYYY

X /s/ Paul S. Onorati
Signature of authorized representative of debtor

Title **President**

Paul S. Onorati
Printed name

18. Signature of attorney

X /s/ Anthony Sodono, III
Signature of attorney for debtor

Date **June 21, 2023**
MM / DD / YYYY

Anthony Sodono, III
Printed name

McManimon, Scotland & Baumann, LLC
Firm name

**75 Livingston Avenue
Second Floor
Roseland, NJ 07068**

Number, Street, City, State & ZIP Code

Contact phone **973-622-1800**

Email address **asodono@msbnj.com**

007631990 NJ

Bar number and State

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 21, 2023**

X /s/ Paul S. Onorati

Signature of individual signing on behalf of debtor

Paul S. Onorati

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Onorati Construction Co., Inc.
United States Bankruptcy Court for the:	DISTRICT OF NEW JERSEY
Case number (if known):	

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Weldon Materials, Inc. c/o Damian A. Scialabba, Esq. Mongello & Scialabba, L.L.C. 473 Wheeler Road North Brunswick, NJ 08902		Trade debt	Contingent Unliquidated Disputed			\$385,236.47
Operating Engineer Local 825 Benefit Fund c/o Vipin Varghese, Esq. DeCotiis FitzPatrick Cole Giblin 61 South Paramus Road, Ste. 250 Paramus, NJ 07652		Lawsuit	Disputed			\$232,833.00
Onorati, Alfred 9 Prospect St. Mendham, NJ 07945		Corporate buyout				\$221,466.00
Z-Tech Contracting LLC c/o Freeman Mathis & Gary, LLP 1037 Raymond Blvd., Ste. 910 Newark, NJ 07102		Subcontractor for project for Twp. of Fairfield	Contingent Unliquidated Disputed Subject to Setoff			\$148,302.38
Trustees, B.A.C. Local 4 Pension et al c.o Maura S. Moosnick, Esq. Virginia & Ambinder LLP 50 Broad St., 7th Fl. New York, NY 10004		Civ. Docket No. 2:22-cv-06405-KM-LDW				\$146,593.00

Debtor **Onorati Construction Co., Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Stavola Asphalt Co & Stavola Constructio c/o Edward J. Kelleher, Esq. Archer & Greiner, P.C. 1025 Laurel Oak Road Voorhees, NJ 08043		Trade debt				\$134,768.57
New Jersey, Division of Taxation Compliance/Enforcement - Bankruptcy Unit 3 John Fitch Way, 5th Fl. PO Box 245 Trenton, NJ 08695-0245		NJ Sales & Use Tax for Q3/2021, Q4/2021, and 2022; payments have been made	Disputed			\$134,088.00
Eco Crete LLC 1866 Route 35 South Amboy, NJ 08879		Trade debt				\$112,064.00
M&T Bank 62-64 Main Street Millburn, NJ 07041		Line of Credit				\$99,998.30
Foley-Caterpillar 855 Centennial Avenue Piscataway, NJ 08854		1999 CAT AP-1055 Paver		\$120,732.00	\$45,000.00	\$75,732.00
Road Safety Systems 12 Park Drive Shamong, NJ 08088		Trade debt				\$52,001.00
E. Andre Construction Services, Inc. 223 Williams Street, Ste. 2A South River, NJ 08882		Trade debt				\$40,000.00
Brent Material Company 325 Columbia Turnpike, Ste. 308 Florham Park, NJ 07932		Trade debt				\$36,486.83

Debtor **Onorati Construction Co., Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A. Onorati Residential Paving, LLC 9 Prospect Street Mendham, NJ 07945		Trade debt				\$35,009.00
Eastern Concrete 250 Pehle Avenue, Ste. 503 Saddle Brook, NJ 07663		Trade debt				\$34,316.00
Industrial Finance, Inc. 188 Lafayette Avenue Hawthorne, NJ 07506		Misc. machinery		\$19,403.00	\$0.00	\$19,403.00
Foley 855 Centennial Avenue Piscataway, NJ 08854		Trade debt				\$11,409.96
Trif & Modugno 89 Headquarters Plaza North Tower, Ste. 1201 Morristown, NJ 07960		Legal Fees				\$8,440.00
Hiler Trucking, LLC 33 Cobb Street Rockaway, NJ 07866		Trade debt				\$8,435.00
County Concrete Corp. 145 Ridgedate Ave. Morristown, NJ 07960		Trade debt				\$5,525.00

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>45,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>2,043,273.45</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>2,088,273.45</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>2,687,528.27</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>134,088.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,720,735.37</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>4,542,351.64</u>

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	M&T Bank	Business Checking	6344	\$95,804.67
3.2.	M&T Bank	Business Checking	7151	\$472.00
3.3.	M&T Bank	Business Checking	9083	\$23,513.17

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$119,789.84

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
 Description, including name of holder of deposit

Debtor Onorati Construction Co., Inc. Case number (If known) _____
Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Miscellaneous furniture and fixtures	\$0.00		\$8,381.00
40.	Office fixtures Miscellaneous office fixtures	\$0.00		\$6,619.00
41.	Office equipment, including all computer equipment and communication systems equipment and software Miscellaneous	\$0.00		\$15,800.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$30,800.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	Miscellaneous vehicles (11) (see attached schedule)	\$0.00		\$267,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1.	Miscellaneous trailers (8) (see attached schedule)	\$0.00		\$109,000.00
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor Onorati Construction Co., Inc. Case number (If known) _____
Name

Miscellaneous machinery and equipment (13)
(see attached schedule)

\$0.00

\$637,300.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,013,300.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **Garrett Heights Condo Assoc. c/o Taylor Management Co. 80 S. Jefferson Road, 2nd Fl. Whippany, NJ**

Deposit for signed/approved construction projects (scheduled in Sept.)

\$0.00

\$45,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$45,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

Debtor Onorati Construction Co., Inc. Case number (If known) _____
Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites Corporate Domain and Website: <u>www.onoraticonstruction.com</u>	Unknown		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations Corporate database of client records including project information and contact information of previous clients	Unknown		Unknown
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	

Debtor Onorati Construction Co., Inc. Case number (If known) _____
 Name

Potential cause of action against general contractor, Z-Tech, for breach of subcontractor agreement dated 12/17/2021 for projecty at Hollywood Park Fairfield, NJ; claim submitted for \$212,763.11.

\$212,763.11

Nature of claim Breach of contract

Amount requested \$212,763.11

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$212,763.11

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Onorati Construction Co., Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$119,789.84</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$58,421.61</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$608,198.89</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$30,800.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,013,300.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$45,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$212,763.11</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,043,273.45</u>	+ 91b. <u>\$45,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,088,273.45</u>

ONORATI CONSTRUCTION CO., INC.

Attachment to Schedule A/B: Assets – Real and Personal Property

No. 11(a) Accounts receivable – 90 days or less

No. 11(b) Accounts receivable – over 90 days

No. 47 Automobiles, vans, etc.

No. 48 Watercraft, trailers, motors, and related accessories

Onorati Construction Co., Inc.
A/R Aging Summary
As of June 20, 2023

	Current	1 - 30	31 - 60	61 - 90	91 and over	Total
5000- Residential Sector						0.00
Carmelo DiMaggio			8,000.00			8,000.00
Tom Liotta		1,200.00				1,200.00
Victoria Jacks		11,965.27				11,965.27
Total 5000- Residential Sector	\$ 0.00	\$ 13,165.27	\$ 8,000.00	\$ 0.00	\$ 0.00	\$ 21,165.27
Borough Of Essex Fells						0.00
4794- 2021 Road Improvement Program					6,091.71	6,091.71
Total Borough Of Essex Fells	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,091.71	\$ 6,091.71
Borough of Fort Lee						0.00
4812- Valley St. & Hazlitt Avenue					0.00	0.00
Total Borough of Fort Lee	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Claremont Peconic LLC						0.00
4822- Resurfacing 35 O'Brien St Kearny					25.00	25.00
4842- Improvements to 43 Stults	19,630.90	7,964.35				27,595.25
4854- Concrete Truck Pad at 1000 Jefferson	96,314.80					96,314.80
Total Claremont Peconic LLC	\$ 115,945.70	\$ 7,964.35	\$ 0.00	\$ 0.00	\$ 25.00	\$ 123,935.05
Cushman & Wakefield						0.00
180Passaic - Mill & Pave Fairfield					0.00	0.00
Total Cushman & Wakefield	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Grove Associates						0.00
4848- Milling and Paving at Rutgers Village				58,421.61		58,421.61
Total Grove Associates	\$ 0.00	\$ 0.00	\$ 0.00	\$ 58,421.61	\$ 0.00	\$ 58,421.61
Mersen		950.00				950.00
Rick Casario					938.30	938.30
The Community Church of Mt. Lakes		708.20				708.20
Township of Harrison						0.00
4810- 2021 Roadway Resurfacing					8,665.30	8,665.30
Total Township of Harrison	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 8,665.30	\$ 8,665.30
Township of Kingwood						0.00
J4807- Warsaw Road Phase 1 & 2 Overlay					5,712.54	5,712.54
Total Township of Kingwood	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,712.54	\$ 5,712.54
Z-Tech Contracting,LLC						0.00
4806 Hollywood Park Improvements					382,610.91	382,610.91
Total Z-Tech Contracting,LLC	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 382,610.91	\$ 382,610.91
TOTAL	\$ 115,945.70	\$ 22,787.82	\$ 8,000.00	\$ 58,421.61	\$ 404,043.76	\$ 609,198.89

Tuesday, Jun 20, 2023 09:16:13 AM GMT-7

Onorati Construction Vehicles/Equipment/Trailers

Vehicles						
Year	Make	Model	VIN	Net Book Value	Current Value	Status
2022	Ram	2500	3C6TR5EJ2NG154429	\$ 65,000.00	\$ 53,000.00	Current
2021	Ram	1500	1C6RRFBG8MN620394	\$ 43,000.00	\$ 28,000.00	Current
2019	Chevrolet	Silverado 1500	3GCPYBEH9KG131217	\$ 40,000.00	\$ 16,000.00	Current
2017	Ford	F-350	1FDRF3G67HEC82441	\$ 49,500.00	\$ 30,000.00	Current
2015	Chevrolet	Silverado 2500	1GB4CYGZFF544626	\$ 43,000.00	\$ 30,000.00	Paid
2006	Chevrolet	Silverado 2500	1GCHK29D86E186168	\$ 29,000.00	\$ 12,000.00	Paid
1993	Mack	RD Single (Truck 39)	1M2P260Y7PM013280	\$ 35,000.00	\$ 22,000.00	Paid
1987	Mack	RD Tractor (Truck 41)	1M2N187Y3HA019253	\$ 37,000.00	\$ 37,000.00	Paid
1987	Mack	RD688S (Truck 35)	1M2P134C1HA011771	\$ 32,000.00	\$ 15,000.00	Paid
1986	Mack	RD600 (Truck 43)	1M2N161C6GA090110	\$ 23,000.00	\$ 14,000.00	Paid
1984	Mack	RD600 Water Tank	1M2P139C3EA011162	\$ 12,000.00	\$ 10,000.00	Paid
				\$ 408,500.00	\$ 267,000.00	

Equipment						
Year	Make	Model	VIN	Net Book Value	Current Value	Status
1999	CAT	AP-1055 Paver	N/A	\$ 222,000.00	\$ 45,000.00	Paid- 120k Dealer Repair Note E
2004	CAT	CB334D Roller	N/A	\$ 47,420.00	\$ 18,000.00	Paid
2005	CAT	CB534D Roller	N/A	\$ 35,000.00	\$ 22,000.00	Paid
2002	CAT	430DIT Backhoe	N/A	\$ 88,000.00	\$ 30,000.00	Paid
2013	CAT	PC206 Cold Planer	N/A	\$ 18,000.00	\$ 12,000.00	Paid
2012	CAT	272 Skid Steer	N/A	\$ 40,000.00	\$ 26,000.00	Paid
2016	CAT	299DXHP Skid Steer	N/A	\$ 100,500.00	\$ 55,000.00	Paid
2017	CAT	308 Excavator	N/A	\$ 65,000.00	\$ 40,000.00	Paid
2019	CAT	CB24 Roller	N/A	\$ 51,600.00	\$ 38,000.00	Paid
2019	Wacker	RD12A Roller	N/A	\$ 16,500.00	\$ 12,000.00	Paid
2020	Mti	4000 Psi Pressure Washer	N/A	\$ 6,200.00	\$ 5,800.00	Paid
2017	CAT	PM622 Milling Machine	N/A	\$ 550,050.00	\$ 330,000.00	Current
2005	CAT	Broom Attachments	N/A	\$ 5,500.00	\$ 3,500.00	Paid
				\$ 1,245,770.00	\$ 637,300.00	

Trailers						
Year	Make	Model	VIN	Net Book Value	Current Value	Status
2019	CAM	Superline	5JWCA142XKP071304	\$ 8,500.00	\$ 7,000.00	Paid
2008	CRO	Trailer	431FS 16288 10004 00	\$ 6,000.00	\$ 3,000.00	Paid
2000	Trailboss	10 TN Trailer	4S0DP2523Y10000337	\$ 20,000.00	\$ 14,000.00	Paid
2000	Trailboss	10 TN Trailer	4S0DP2525Y10000338	\$ 20,000.00	\$ 14,000.00	Paid
1996	Trailboss	22 TN Trailer	1T9DP2525T1118850	\$ 32,000.00	\$ 18,000.00	Paid
1993	Rogers	50 TN Trailer	N/A	\$ 15,000.00	\$ 30,000.00	Paid
1987	Eager Beaver	Trailer	1120AP205HS040094	\$ 20,000.00	\$ 14,000.00	Paid
1965	Garwood	Dump Trailer	2 ES2SD74516	\$ 15,000.00	\$ 9,000.00	Paid
				\$ 136,500.00	\$ 109,000.00	

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Accredited Surety & Casualty Company Inc <small>Creditor's Name</small> 4798 New Broad Street, Ste. 200 Orlando, FL 32814 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Blanket lien Describe the lien UCC-1 Financing Statement No. 54248601 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	\$0.00

2.2	Ally Auto <small>Creditor's Name</small> PO Box 380901 Minneapolis, MN 55438 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 4878 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2022 RAM 2500 Pickup Describe the lien Automobile Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$49,860.00	\$53,000.00
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Debtor **Onorati Construction Co., Inc.** Case number (if known) _____
Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

2.3	Bondex Insurance Company <small>Creditor's Name</small> 30A Vreeland Road, Ste. 120 Florham Park, NJ 07932 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <hr/> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$5,938.00 	Unknown
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2.4	CAT Financial <small>Creditor's Name</small> 2120 West End Avenue Nashville, TN 37203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 10/06/2020 Last 4 digits of account number 8505 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2017 CAT PM622 Milling Machine <hr/> Describe the lien Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$202,576.21 	\$330,000.00
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2.5	CFS (Cashfund) CAP, LLC <small>Creditor's Name</small> 136 E. South Temple, Ste. 1400 Salt Lake City, UT 84111 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien Future sale proceeds <hr/> Describe the lien	\$127,300.00 	Unknown
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Debtor **Onorati Construction Co., Inc.** Case number (if known)

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
8CC0

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.6 Foley-Caterpillar

Creditor's Name

**855 Centennial Avenue
Piscataway, NJ 08854**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/6/2021

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

1999 CAT AP-1055 Paver

\$120,732.00

\$45,000.00

Describe the lien

Equipment repair note

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Ford Credit

Creditor's Name

**One American Road
Dearborn, MI 48126**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/20/2018

Last 4 digits of account number

4932

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2017 Ford F-350

\$5,824.62

\$30,000.00

Describe the lien

Automobile Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Onorati Construction Co., Inc.** Case number (if known)

2.8 GM Financial Creditor's Name 801 Cherry Street, Ste. 3900 Fort Worth, TX 76102 Creditor's mailing address Creditor's email address, if known Date debt was incurred 5/20/2023 Last 4 digits of account number 1253 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2023 Chevrolet 1500 Pickup Describe the lien Auto lease Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$56,526.58	\$62,295.58
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2.9 Industrial Finance, Inc. Creditor's Name 188 Lafayette Avenue Hawthorne, NJ 07506 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Misc. machinery Describe the lien Loan for buyout Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,403.00	\$0.00
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2.1 0 U.S. Small Business Administration Creditor's Name North 20th Street, Ste. 320 Birmingham, AL 35203 Creditor's mailing address Creditor's email address, if known Date debt was incurred 12/2021 Last 4 digits of account number	Describe debtor's property that is subject to a lien Blanket lien Describe the lien EIDL Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$2,099,367.86	Unknown
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Debtor **Onorati Construction Co., Inc.** Case number (if known)

Name

8207

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,687,528.27

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Bondex Insurance Company
30A Vreeland Road, Ste. 120
Florham Park, NJ 07932**

Line 2.1

**Lien Solutions
PO Box 29071
Glendale, CA 91209-9071**

Line 2.4

**Todd Henderson, Esq.
U.S. Small Business Administration
NJ District Office
Two Gateway Center, Ste. 1002
Newark, NJ 07102**

Line 2.10

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			
2.2	Priority creditor's name and mailing address New Jersey Department of Labor Div. of Emploeyr Accts. 1 John Fitch Plaza PO Box 379 Trenton, NJ 08625-0379	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Debtor	Onorati Construction Co., Inc. Name	Case number (if known)
2.3	Priority creditor's name and mailing address New Jersey, Dept. of Labor/Workforce Dev Div. of Unemployment/Disability Insur. Bankruptcy Unit 1 John Fitch Plaza, PO Box 951 Trenton, NJ 08611-0951 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For Notice Purposes <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$0.00 \$0.00

2.4	Priority creditor's name and mailing address New Jersey, Division of Taxation Compliance/Enforcement - Bankruptcy Unit 3 John Fitch Way, 5th Fl. PO Box 245 Trenton, NJ 08695-0245 <hr/> Date or dates debt was incurred 2021 and 2022 <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: NJ Sales & Use Tax for Q3/2021, Q4/2021, and 2022; payments have been made <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$134,088.00 \$134,088.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A. Onorati Residential Paving, LLC 9 Prospect Street Mendham, NJ 07945 <hr/> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$35,009.00
3.2	Nonpriority creditor's name and mailing address Brent Material Company 325 Columbia Turnpike, Ste. 308 Florham Park, NJ 07932 <hr/> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$36,486.83
3.3	Nonpriority creditor's name and mailing address Chrysler Capital PO Box 660335 Dallas, TX 75266 <hr/> Date(s) debt was incurred _____ Last 4 digits of account number <u>6738</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Auto lease for 2021 Ram 1500 Pickup</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$3,923.36

Debtor	Onorati Construction Co., Inc. Name _____	Case number (if known) _____
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3.4	Nonpriority creditor's name and mailing address County Concrete Corp. 145 Ridgedate Ave. Morristown, NJ 07960 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,525.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address E. Andre Construction Services, Inc. 223 Williams Street, Ste. 2A South River, NJ 08882 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$40,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Eastern Concrete 250 Pehle Avenue, Ste. 503 Saddle Brook, NJ 07663 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$34,316.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Eco Crete LLC 1866 Route 35 South Amboy, NJ 08879 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$112,064.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Fanwood Crushed Stone Co. 141 Central Avenue Westfield, NJ 07090 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,700.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Foley 855 Centennial Avenue Piscataway, NJ 08854 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,409.96 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address Hiler Trucking, LLC 33 Cobb Street Rockaway, NJ 07866 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,435.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Name	Case number (if known)
3.11	Nonpriority creditor's name and mailing address M&T Bank 62-64 Main Street Millburn, NJ 07041 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$99,998.30 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Onorati, Alfred 9 Prospect St. Mendham, NJ 07945 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$221,466.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Corporate buyout</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Operating Engineer Local825 Benefit Fund c/o Vipin Varghese, Esq. DeCotiis FitzPatrick Cole Giblin 61 South Paramus Road, Ste. 250 Paramus, NJ 07652 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$232,833.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address RMG CPA, LLC 354 Eisenhower Parkway, Ste. 2950 Livingston, NJ 07039 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$227.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Road Safety Systems 12 Park Drive Shamong, NJ 08088 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$52,001.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address Stavola Asphalt Co & Stavola Constructio c/o Edward J. Kelleher, Esq. Archer & Greiner, P.C. 1025 Laurel Oak Road Voorhees, NJ 08043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$134,768.57 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Trif & Modugno 89 Headquarters Plaza North Tower, Ste. 1201 Morristown, NJ 07960 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,440.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Onorati Construction Co., Inc.** Case number (if known) _____
Name

3.18 Nonpriority creditor's name and mailing address **Trustees, B.A.C. Local 4 Pension et al** As of the petition filing date, the claim is: *Check all that apply.* **\$146,593.00**
c.o Maura S. Moosnick, Esq.
Virginia & Ambinder LLP
50 Broad St., 7th Fl.
New York, NY 10004
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Civ. Docket No. 2:22-cv-06405-KM-LDW**
Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address **Weldon Materials, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$385,236.47**
c/o Damian A. Scialabba, Esq.
Mongello & Scialabba, L.L.C.
473 Wheeler Road
North Brunswick, NJ 08902
Date(s) debt was incurred _____
Last 4 digits of account number _____
☒ Contingent
☒ Unliquidated
☒ Disputed
Basis for the claim: **Trade debt**
Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address **Z-Tech Contracting LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$148,302.38**
c/o Freeman Mathis & Gary, LLP
1037 Raymond Blvd., Ste. 910
Newark, NJ 07102
Date(s) debt was incurred _____
Last 4 digits of account number _____
☒ Contingent
☒ Unliquidated
☒ Disputed
Basis for the claim: **Subcontractor for project for Twp. of Fairfield**
Is the claim subject to offset? ☐ No ☒ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	John Martin Harras, Esq. Bond, Schoeneck & King PLLC 600 Third Ave., 22nd Fl. New York, NY 10016	Line 3.18 <input type="checkbox"/> Not listed. Explain _____	—
4.2	Office of the Attorney General New Jersey Attorney General's Office Div. Law, Richard J Hughes Justice Compl 25 Market Street, PO Box 112 Trenton, NJ 08625-0112	Line 2.4 <input type="checkbox"/> Not listed. Explain _____	—
4.3	Pioneer Credit Recovery 308 W. Route 38 Moorestown, NJ 08057	Line 2.4 <input type="checkbox"/> Not listed. Explain _____	—
4.4	United States Attorney Peter Rodino Federal Building 970 Broad Street, Ste. 700 Newark, NJ 07102	Line 2.1 <input type="checkbox"/> Not listed. Explain _____	—
4.5	United States Attorney General United States Department of Justice Ben Franklin Station PO Box 683 Washington, DC 20044	Line 2.1 <input type="checkbox"/> Not listed. Explain _____	—

Debtor	Onorati Construction Co., Inc.	Case number (if known)	
	<small>Name</small>		
Name and mailing address		On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>134,088.00</u>
5b. +	\$ <u>1,720,735.37</u>
5c.	\$ <u>1,854,823.37</u>

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease of garage for equipment storage at 19 Elcock Avenue, Boonton, NJ 07005; \$1,600/mo. 6 mos.

State the term remaining

List the contract number of any government contract _____

**19D Elcock Avenue LLC
19D Elcock Avenue
Boonton, NJ 07005**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Vehicle lease for 2022 RAM 2500 Pickup; \$1,305.87/mo.

State the term remaining

Exp. 01/17/2028

List the contract number of any government contract _____

**Ally Auto
PO Box 380901
Minneapolis, MN 55438**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Merchant Agreement - dated 3/30/2023

State the term remaining

List the contract number of any government contract _____

**CFS (Cashfund) CAP, LLC
136 E. South Temple, Ste. 1400
Salt Lake City, UT 84111**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Vehicle lease for 2021 RAM 1500 Pickup; \$490.42/mo.

State the term remaining

Exp. 1/7/2024

List the contract number of any government contract _____

**Chrysler Capital
PO Box 660335
Dallas, TX 75266**

Debtor 1 **Onorati Construction Co., Inc.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **2023 Chevrolet 1500 Pickup; \$769/mo. for 39 mos.**

State the term remaining

List the contract number of any government contract

**GM Financial
801 Cherry Street, Ste. 3900
Fort Worth, TX 76102**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease Canon Copier C5535i; monthly payments based on usage**

State the term remaining

List the contract number of any government contract

Expires 7/7/2025

**Horizon Business Systems
37 Gravel Hill Road
Monroe Township, NJ 08831**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease of corporate office at 111 Cornelia Street, Boonton, NJ 07005; \$1,950/mo.**

State the term remaining

List the contract number of any government contract

Exp. 12/31/2024

**Rivas Holding Corp.
109 Cornelia Street
Boonton, NJ 07005**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Lease of yard for equipment at 99 Fanny Road, Boonton, NJ 07005; \$1,000/mo.**

State the term remaining

List the contract number of any government contract

**S. Onorati & Sons Inc.
19D Elcock Avenue
Boonton, NJ 07005**

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Lisa Onorati

21 Towpath Road
Denville, NJ 07834

Accredited Surety &
Casualty Company
Inc

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 Paul J. Onorati

21 Towpath Road
Denville, NJ 07834

M&T Bank

☐ D _____
☒ E/F 3.11
☐ G _____

2.3 Paul S. Onorati

21 Towpath Road
Denville, NJ 07834

U.S. Small Business
Administration

☒ D 2.10
☐ E/F _____
☐ G _____

2.4 Paul S. Onorati

21 Towpath Road
Denville, NJ 07834

M&T Bank

☐ D _____
☒ E/F 3.11
☐ G _____

2.5 Paul S. Onorati

21 Towpath Road
Denville, NJ 07834

Accredited Surety &
Casualty Company
Inc

☒ D 2.1
☐ E/F _____
☐ G _____

Debtor Onorati Construction Co., Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Paul S. Onorati	21 Towpath Road	CFS (Cashfund) CAP,	<input checked="" type="checkbox"/> D <u>2.5</u>
		Denville, NJ 07834	LLC	<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

2.7	Paul S. Onorati	21 Towpath Road	CFS (Cashfund) CAP,	<input type="checkbox"/> D _____
		Denville, NJ 07834	LLC	<input type="checkbox"/> E/F _____
				<input checked="" type="checkbox"/> G <u>2.3</u>

Fill in this information to identify the case:

Debtor name **Onorati Construction Co., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From **1/01/2023** to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$1,019,000.00

For prior year:
From **1/01/2022** to **12/31/2022**

☒ Operating a business

☐ Other _____

\$4,331,293.00

For year before that:
From **1/01/2021** to **12/31/2021**

☒ Operating a business

☐ Other _____

\$4,382,008.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Bobcat of North Jersey	from 3/18/2023	\$6,648.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. ADP, LLC	from 3/18/2023	\$7,493.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. V&V Line Striping, Inc.	from 3/18/2023	\$9,280.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Asphalt Care Equipment Inc.	from 3/18/2023	\$12,095.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. Horizon	from 3/18/2023	\$11,281.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other___
3.6. Trap Rock Industries LLC	from 3/18/2023	\$13,530.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Hiler Trucking, LLC	from 3/18/2023	\$35,512.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. United Fire Group	from 3/18/2023	\$10,438.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Straight Edge Striping, LLC	from 3/18/2023	\$22,315.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 NJ, Div. of Wage and Hour Compliance	from 3/18/2023	\$68,049.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other___
3.11 A. Onorati Residential Paving, LLC	from 3/18/2023	\$24,656.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 Dosch King Co., Inc.	from 3/18/2023	\$7,220.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.13 E. Andre Construction Services, Inc.	from 3/18/2023	\$101,485.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.14 Tilcon	from 3/18/2023	\$176,523.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Z Tech Contracting LLC v. Onorati Construction Co., Inc. Case No. 01-23-0001-3143	Contract	American Arbitration Association	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Trustees of the B.A.C. Local 4 Pension Fund, et al. v. Onorati Construction Co., Inc. Civ. No. 2:22-cv-06405-KM-LDW	Labor - ERISA	US Dist. Court for the District of NJ Newark, NJ 07102	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	New Jersey, Division of Taxation DJ056435-23	Tax Collection	Superior Court of NJ, Mercer County Trenton	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Weldon Materials, Inc. v. Onorati Construction Co., Inc., et al. Docket No. UNN-L-001620-23	Collection	Superior Court of NJ, Union County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Stavola Asphalt Company, Inc. & Stavola Construction Materials, Inc. v. Onorati Construction Co., Inc. and Onorati Group Inc. Docket No. MON-L-001618-23	Contract	N.J. Superior Court, Monmouth County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. McManimon, Scotland & Baumann, LLC 75 Livingston Avenue Second Floor Roseland, NJ 07068	Attorney Fees	5/11/2023	\$42,000.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

Debtor **Onorati Construction Co., Inc.**

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. RMG, CPA 354 Eisenhower Parkway Livingston, NJ 07039	April 2020 to current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. RMG, CPA 354 Eisenhower Parkway Livingston, NJ 07039	April 2020 to current

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. RMG, CPA 354 Eisenhower Parkway Livingston, NJ 07039	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Bondex Insurance Company 30A Vreeland Road Florham Park, NJ 07932

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Paul S. Onorati	21 Towpath Road Denville, NJ 07834	Owner & Ceo	100
Name	Address	Position and nature of any interest	% of interest, if any
Paul J. Onorati	21 Towpath Road Denville, NJ 07834	Estimator & Operations Manager	0

Debtor **Onorati Construction Co., Inc.**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Joseph Onorati	21 Towpath Road Denville, NJ 07834	Project Supervisor	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Debtor **Onorati Construction Co., Inc.**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 21, 2023**

/s/ Paul S. Onorati

Signature of individual signing on behalf of the debtor

Paul S. Onorati

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of New Jersey**

In re **Onorati Construction Co., Inc.**

Debtor(s)

Case No.

Chapter

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept

McManimon, Scotland & Baumann, LLC ("MS&B"), will be paid for its fees and expenses as allowed by the Court upon the filing and approval of fee applications

Prior to the filing of this statement I have received

MS&B was paid a retainer in the amount of \$42,000 ("Retainer") on behalf of the within Debtor. Pre-petition MS&B received \$22,858.00 for services and \$2,413.00 as reimbursement for costs and the Ch. 11 filing fee.

Balance Due

2. The source of the compensation paid to me was:



Debtor



Other (specify):

3. The source of compensation to be paid to me is:



Debtor



Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.



I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

General representation of the Debtor in its Ch. 11 case as set forth in the application for retention of MS&B as counsel to the Debtor to be filed herein.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 21, 2023

Date

/s/ Anthony Sodono, III

Anthony Sodono, III

Signature of Attorney

McManimon, Scotland & Baumann, LLC

75 Livingston Avenue, Ste. 201

Roseland, NJ 07068

973-622-1800 Fax: 973-622-7333

asodono@msbnj.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re **Onorati Construction Co., Inc.**

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Paul S. Onorati 21 Towpath Road Denville, NJ 07834			Sole Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 21, 2023**

Signature **/s/ Paul S. Onorati
Paul S. Onorati**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

19D Elcock Avenue LLC
19D Elcock Avenue
Boonton, NJ 07005

A. Onorati Residential Paving, LLC
9 Prospect Street
Mendham, NJ 07945

Accredited Surety & Casualty Company Inc
4798 New Broad Street, Ste. 200
Orlando, FL 32814

Ally Auto
PO Box 380901
Minneapolis, MN 55438

Bondex Insurance Company
30A Vreeland Road, Ste. 120
Florham Park, NJ 07932

Brent Material Company
325 Columbia Turnpike, Ste. 308
Florham Park, NJ 07932

CAT Financial
2120 West End Avenue
Nashville, TN 37203

CFS (Cashfund) CAP, LLC
136 E. South Temple, Ste. 1400
Salt Lake City, UT 84111

Chrysler Capital
PO Box 660335
Dallas, TX 75266

County Concrete Corp.
145 Ridgedate Ave.
Morristown, NJ 07960

E. Andre Construction Services, Inc.
223 Williams Street, Ste. 2A
South River, NJ 08882

Eastern Concrete
250 Pehle Avenue, Ste. 503
Saddle Brook, NJ 07663

Eco Crete LLC
1866 Route 35
South Amboy, NJ 08879

Fanwood Crushed Stone Co.
141 Central Avenue
Westfield, NJ 07090

Foley
855 Centennial Avenue
Piscataway, NJ 08854

Foley-Caterpillar
855 Centennial Avenue
Piscataway, NJ 08854

Ford Credit
One American Road
Dearborn, MI 48126

GM Financial
801 Cherry Street, Ste. 3900
Fort Worth, TX 76102

Hiler Trucking, LLC
33 Cobb Street
Rockaway, NJ 07866

Horizon Business Systems
37 Gravel Hill Road
Monroe Township, NJ 08831

Industrial Finance, Inc.
188 Lafayette Avenue
Hawthorne, NJ 07506

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

John Martin Harras, Esq.
Bond, Schoeneck & King PLLC
600 Third Ave., 22nd Fl.
New York, NY 10016

Lien Solutions
PO Box 29071
Glendale, CA 91209-9071

M&T Bank
62-64 Main Street
Millburn, NJ 07041

New Jersey Department of Labor
Div. of Emploeyr Accts.
1 John Fitch Plaza
PO Box 379
Trenton, NJ 08625-0379

New Jersey, Dept. of Labor/Workforce Dev
Div. of Unemployment/Disability Insur.
Bankruptcy Unit
1 John Fitch Plaza, PO Box 951
Trenton, NJ 08611-0951

New Jersey, Division of Taxation
Compliance/Enforcement - Bankruptcy Unit
3 John Fitch Way, 5th Fl.
PO Box 245
Trenton, NJ 08695-0245

Office of the Attorney General
New Jersey Attorney General's Office
Div. Law, Richard J Hughes Justice Compl
25 Market Street, PO Box 112
Trenton, NJ 08625-0112

Onorati, Alfred
9 Prospect St.
Mendham, NJ 07945

Operating Engineer Local825 Benefit Fund
c/o Vipin Varghese, Esq.
DeCotiis FitzPatrick Cole Giblin
61 South Paramus Road, Ste. 250
Paramus, NJ 07652

Paul S. Onorati
21 Towpath Road
Denville, NJ 07834

Pioneer Credit Recovery
308 W. Route 38
Moorestown, NJ 08057

Rivas Holding Corp.
109 Cornelia Street
Boonton, NJ 07005

RMG CPA, LLC
354 Eisenhower Parkway, Ste. 2950
Livingston, NJ 07039

Road Safety Systems
12 Park Drive
Shamong, NJ 08088

S. Onorati & Sons Inc.
19D Elcock Avenue
Boonton, NJ 07005

Stavola Asphalt Co & Stavola Constructio
c/o Edward J. Kelleher, Esq.
Archer & Greiner, P.C.
1025 Laurel Oak Road
Voorhees, NJ 08043

Todd Henderson, Esq.
U.S. Small Business Administration
NJ District Office
Two Gateway Center, Ste. 1002
Newark, NJ 07102

Trif & Modugno
89 Headquarters Plaza
North Tower, Ste. 1201
Morristown, NJ 07960

Trustees, B.A.C. Local 4 Pension et al
c.o Maura S. Moosnick, Esq.
Virginia & Ambinder LLP
50 Broad St., 7th Fl.
New York, NY 10004

U.S. Small Business Administration
North 20th Street, Ste. 320
Birmingham, AL 35203

United States Attorney
Peter Rodino Federal Building
970 Broad Street, Ste. 700
Newark, NJ 07102

United States Attorney General
United States Department of Justice
Ben Franklin Station
PO Box 683
Washington, DC 20044

Weldon Materials, Inc.
c/o Damian A. Scialabba, Esq.
Mongello & Scialabba, L.L.C.
473 Wheeler Road
North Brunswick, NJ 08902

Z-Tech Contracting LLC
c/o Freeman Mathis & Gary, LLP
1037 Raymond Blvd., Ste. 910
Newark, NJ 07102

**United States Bankruptcy Court
District of New Jersey**

In re **Onorati Construction Co., Inc.**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Onorati Construction Co., Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 20, 2023

Date

/s/Anthony Sodono, III

Anthony Sodono, III

Signature of Attorney or Litigant

Counsel for **Onorati Construction Co., Inc.**

McManimon, Scotland & Baumann, LLC

75 Livingston Avenue, Ste. 201

Roseland, NJ 07068

973-622-1800 Fax: 973-622-7333

asodono@msbnj.com